



# Directorate of Marketing & Economic Research

Pakistan Central Cotton Committee HQ, Multan

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## DAILY COTTON MARKET REPORT

26<sup>th</sup> January, 2022

| Market                                                                                                                                                      | Current Prices             | Prices on same date last year` |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|--------------------------------|
| <b>1.Cot look Index (Cents/lb)</b><br>(25.01.2022) <b>‘A’ Index</b>                                                                                         | 134.60                     | 88.10                          |
| <b>II. New York Cotton Market Contract No. 2 (cents/lb)</b><br>(25.01..2022)<br><b>‘Mar’ 2022 Contract</b><br><b>‘May’ 2022 Contract</b>                    | 120.92<br>118.44           | 82.33<br>83.30                 |
| <b>III. China Cotton Index (25.01..2022)</b><br><b>Yuan/M. Ton</b><br><b>(Cents/lb.)</b>                                                                    | 22652<br>162.52            | 15311<br>107.18                |
| <b>1V. Indian Cotton</b><br><b>Index(25.01..2022) Shankar-6</b><br><b>Rs. Per Candy</b><br><b>(Equivalent Cents/lb.)</b>                                    | 75,700<br>129.05           | 43,500<br>75.98                |
| <b>V. Karachi Cotton Association</b><br><b>Ex-gin Price (25.01..2022)</b><br><b>Rs. Per 40kgs.</b><br><b>Rs. Per maund</b><br><b>(Equivalent Cents/lb.)</b> | 20,684<br>19,300<br>132.67 | 11,574<br>10,800<br>81.55      |

Source:- i. Karachi Cotton Association  
ii. www.cottonchina.org.cn

**Table: 1 NEW YORK COTTON MARKET CLOSING DELIVERY CONTRACT NO. 2 AS ON 25.01.2022**

| Contract | Open   | High   | Low    | Previous | Close  | Change |
|----------|--------|--------|--------|----------|--------|--------|
| Mar-22   | 120.40 | 121.44 | 120.05 | 120.38   | 120.92 | +0.54  |
| May-22   | 117.65 | 118.80 | 117.56 | 117.79   | 118.44 | +0.65  |
| July-22  | 115.05 | 116.19 | 115.02 | 115.22   | 115.76 | +0.54  |
| Oct-22   | ---    | ---    | ---    | 103.57   | 104.15 | +0.58  |
| Dec-22   | 98.10  | 98.92  | 98.05  | 98.36    | 98.84  | +0.48  |

**Table: 2 PROPOSED TARGETS OF COTTON CROP DURING 2021-22 SEASON**

| Province     | Targets 2021-22            |                               |                        |
|--------------|----------------------------|-------------------------------|------------------------|
|              | Area<br>(Million Hectares) | Production<br>(Million Bales) | Yield<br>(kg/hectares) |
| Punjab       | 1.61                       | 6.07                          | 641                    |
| Sindh        | 0.64                       | 4.0                           | 1062                   |
| KPK          | 0.0022                     | 0.00417                       | 323                    |
| Balochistan  | 0.07                       | 0.43                          | 1044                   |
| <b>Total</b> | <b>2.3222</b>              | <b>10.50417</b>               | <b>769</b>             |

Source: Federal Committee on Agriculture.

**Table: 3 SOWING POSITION OF COTTON CROP (2021-22 SEASON)****(Million Hectares)**

| Province                          | Proposed Target<br>2021-22 | Area Sown    |              | % age Against<br>Target | % Change Over<br>Last Year |
|-----------------------------------|----------------------------|--------------|--------------|-------------------------|----------------------------|
|                                   |                            | 2021-22      | 2020-21      |                         |                            |
| Punjab (2 <sup>nd</sup> estimate) | 1.61                       | 1.279        | 1.546        | 79.4%                   | -17.3                      |
| Sindh (1st Estimate)              | 0.64                       | 0.575        | 0.475        | 89.8%                   | +21.05                     |
| Baluchistan                       | 0.07                       | 0.064        | 0.057        | 91.4%                   | +12.3                      |
| KPK                               | 0.0022                     | 0.00012      | 0.00011      | 5.45%                   | +9.1                       |
| <b>Total</b>                      | <b>2.32</b>                | <b>1.918</b> | <b>2.078</b> | <b>82.7%</b>            | <b>-7.7</b>                |

Source: Provincial Agriculture Extension &amp; Crop Reporting Service, Departments.

**Table : 4 COTTON CROP ASSESSMENT FOR 2021-22 SEASON****(Bale=170kg)**

| EXPECTED PRODUCTION (Million Bales) |                                              |                                               |
|-------------------------------------|----------------------------------------------|-----------------------------------------------|
| Province                            | First Cotton Crop Assessment<br>(01-09.2021) | Second Cotton Crop Assessment<br>(07.10.2021) |
| <b>Punjab</b>                       | <b>4.53</b>                                  | <b>5.44</b>                                   |
| <b>Sindh</b>                        | <b>3.50</b>                                  | <b>3.50</b>                                   |
| <b>Khyber PakhtunKhwa</b>           | <b>0.00417</b>                               | <b>0.004</b>                                  |
| <b>Balochistan</b>                  | <b>0.43</b>                                  | <b>0.43</b>                                   |
| <b>Pakistan</b>                     | <b>8.46</b>                                  | <b>9.374</b>                                  |

Source: Cotton Crop Assessment Committee Meeting.

**Table: 5 TARGETS AND ACHIEVEMENTS OF COTTON AREA AND PRODUCTION: 2020-21****(Bale=170kg)**

| Province           | Area (million hac.) |              | Production (million bales) |              | % age Against Target |              |
|--------------------|---------------------|--------------|----------------------------|--------------|----------------------|--------------|
|                    | Target              | Achievement  | Target                     | Achievement  | Area                 | Production   |
| <b>Punjab</b>      | 1.60                | 1.546        | 6.0                        | 5.044        | 96.63                | 84.07        |
| <b>Sindh</b>       | 0.64                | 0.475        | 4.6                        | 1.862        | 74.22                | 40.48        |
| <b>KPK</b>         | 0.01                | 0.000108     | 0.0065                     | 0.000331     | 1.08                 | 5.09         |
| <b>Balochistan</b> | 0.06                | 0.0577       | 0.291                      | 0.158        | 95.00                | 54.30        |
| <b>Total</b>       | <b>2.31</b>         | <b>2.078</b> | <b>10.89</b>               | <b>7.064</b> | <b>90.0</b>          | <b>64.87</b> |

Source: Provincial Agriculture Crop Reporting Department.

**Table: 6 TARGETS AND ACHIEVEMENTS OF COTTONCROP: 2019-20****(Bale=170kg)**

| Province           | Area (000 hac.) |                 | Production (million bales) |              | % age Against Target |              |
|--------------------|-----------------|-----------------|----------------------------|--------------|----------------------|--------------|
|                    | Target          | Achievement     | Target                     | Achievement  | Area                 | Production   |
| <b>Punjab</b>      | 2145            | 1879.73         | 7.90                       | 6.306        | 87.63                | 79.82        |
| <b>Sindh</b>       | 640.0           | 598.71          | 4.60                       | 2.746        | 93.55                | 59.70        |
| <b>KPK</b>         | 10.0            | 0.213           | 0.02                       | 0.00065      | 2.13                 | 3.25         |
| <b>Balochistan</b> | 100.0           | 38.63           | 0.20                       | 0.0958       | 38.63                | 47.9         |
| <b>Total</b>       | <b>2895.0</b>   | <b>2517.283</b> | <b>12.72</b>               | <b>9.148</b> | <b>86.95</b>         | <b>71.92</b> |

Source: Provincial Agriculture Crop Reporting Department. (Final Estimates)

**Table: 7 SEED COTTON ARRIVALS AS ON 15<sup>th</sup> JANUARY,2022.****(Bales)**

| Heads                  | 2021-2022 (Season) |           |           | 2020-21 (Season) |           |           |
|------------------------|--------------------|-----------|-----------|------------------|-----------|-----------|
|                        | Punjab             | Sindh     | Total     | Punjab           | Sindh     | Total     |
| Arrivals               | 3,874,003          | 3,510,037 | 7,384,040 | 3,366,549        | 2,126,589 | 5,493,138 |
| Sales to Exporters     | 15,400             | 600       | 16,000    | 4,400            | 65,800    | 70,200    |
| Sales to Textile Mills | 3,683,727          | 3,442,768 | 7,126,495 | 2,945,206        | 1,892,401 | 4,837,607 |
| Total Bales Sold       | 3,699,127          | 3,443,368 | 7,142,495 | 2,949,606        | 1,958,201 | 4,907,807 |
| Unsold Stock           | 152,455            | 63,577    | 216,032   | 329,127          | 162,104   | 491,231   |
| Un-ginned Stock        | 22,421             | 3,092     | 25,513    | 87,816           | 6,284     | 94,100    |

Source: Pakistan Cotton Ginners Association.

**Table: 8 SEED COTTON, RAW COTTON, COTTON SEED AND COTTON SEED CAKE PRICES**

| Market          | Seed Cotton     | Raw Cotton (Lint) | Cotton Seed | Cotton Seed Cake |
|-----------------|-----------------|-------------------|-------------|------------------|
|                 | (Rs. Per 40Kgs) |                   |             |                  |
|                 | 25.01.2022      | 25.01.2022        | 25.01.2022  | 25.01.2022       |
| Rahim Yar Khan* | 6800            | 19930             | 2400        | 2000             |
| Bahawalpur      | 6900            | 19300             | 2250        | 1960             |
| Mian Channu     | 6700            | 19200             | 2145        | 1970             |
| Vehari          | 6750            | 19250             | 2250        | 2285             |
| Burewala        | 6700            | 19500             | 2410        | 2320             |
| D.G.Khan        | 6800            | 19400             | 2035        | 1950             |
| Sukkur*         | 6250            | 19290             | 1835        | 1860             |
| Ghotki*         | 6400            | 19450             | 1850        | 1875             |
| Khair Pur*      | 6300            | 19350             | 1845        | 1875             |

Source: Market Report.

Note: \*shows rates of ginning factories.

**Table: 9 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

| Exports              |       |                      |       |                         |        | Imports             |         |                       |         |                         |       |
|----------------------|-------|----------------------|-------|-------------------------|--------|---------------------|---------|-----------------------|---------|-------------------------|-------|
| July,2020- June,2021 |       | July,2019 -June,2020 |       | % change over last year |        | July2020 -June,2021 |         | July,2019 - June,2020 |         | % change over last year |       |
| Qty Bales            | Value | Qty Bales            | Value | Qty Bales               | Value  | Qty Bales           | Value   | Qty Bales             | Value   | Qty                     | Value |
| 3,494                | 131   | 75,153               | 2,669 | -95.35                  | -95.09 | 5,041,176           | 235,001 | 3,157,100             | 139,628 | 59.75                   | 68.31 |

Source: Pakistan Bureau of Statistics.

**Table: 10 PROVISIONAL STATEMENT OF EXPORT AND IMPORT OF COTTON (Value= Million Rs)**

| Exports             |       |                     |       |                         |        | Imports            |         |                      |        |                         |       |
|---------------------|-------|---------------------|-------|-------------------------|--------|--------------------|---------|----------------------|--------|-------------------------|-------|
| July,2021- Dec,2021 |       | July,2020 -Dec,2020 |       | % change over last year |        | July2021 -Dec,2021 |         | July,2020 - Dec,2020 |        | % change over last year |       |
| Qty Bales           | Value | Qty Bales           | Value | Qty Bales               | Value  | Qty Bales          | Value   | Qty Bales            | Value  | Qty                     | Value |
| 4241                | 312   | 2,935               | 98    | 44.49                   | 218.74 | 2,221,018          | 139,552 | 1,950,371            | 86,700 | 13.88                   | 60.   |

Source: Pakistan Bureau of Statistics.

**Table: 11 COTTON BALANCE SHEET DURING 2016-17, 2017-18, 2018-19 AND 2019-20 (Bale= 170kg)**

| Sr. No.      | Position          | 2017-18      |              | 2018-19      |              | 2019-20*     |              | 2020-21*     |              |
|--------------|-------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|
|              |                   | '000' Bales  | '000' M/Tons | '000' Bales  | '000' M/Tons | '000' Bales  | '000' M/Tons | '000' Bales  | '000' M/Tons |
| 1.           | Carryover         | 439          | 75           | 949          | 162          | 1089         | 185          | 147          | 25           |
| 2.           | Production        | 11945        | 2031         | 9,860        | 1676         | 9148         | 1555         | 7064         | 1201         |
| 3.           | Imports           | 3521         | 599          | 2441         | 415          | 3157         | 537          | 5043         | 857          |
| <b>Total</b> |                   | <b>15905</b> | <b>2705</b>  | <b>13250</b> | <b>2253</b>  | <b>13394</b> | <b>2277</b>  | <b>12254</b> | <b>2083</b>  |
| 4.           | Mill Consumption  | 14749        | 2508         | 12085        | 2055         | 13172        | 2239         | 12101        | 2057         |
| 5.           | Exports           | 207          | 35           | 76           | 13           | 75           | 13           | 04           | 01           |
| 6.           | End Season Stocks | 949          | 162          | 1089         | 185          | 147          | 25           | 148          | 25           |
| <b>Total</b> |                   | <b>15905</b> | <b>2705</b>  | <b>13250</b> | <b>2253</b>  | <b>13394</b> | <b>2277</b>  | <b>12254</b> | <b>2083</b>  |

Source: i) Textile Commissioners Organization (Mill Consumption Aug, 2017-June 2018), for 2018-19.

(Aug,2018 to April,2019), for 2019-20 (Aug,2019- June,2020) and for 2020-21 (Aug, 2020-April,2021).

ii) Pakistan Bureau of Statistics. (Imports &amp; Exports).

iii) Provincial Crop Reporting Department and D.G Agriculture (Extension) Department.(Production)

Note: For exports and imports data covers (July-June.)

\*Provisional

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Note: Pakistan Central Cotton Committee (PCCC) has started Tele Cotton Information System through SMS Service. All the concerned who intend to receive various information through SMS may send their Name & Address to this Cell No: 0334-1121213.